



**Information about the auction of Takarék Mortgage Bank's TZJ27NF1 CMB's dated on 22 February, 2022.**

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the second tap of the TZJ27NF1 CMB on 22 February, 2022 has successfully ended. The result of the auction is the following:

Code of the CMB:	<b>TZJ27NF1</b>
ISIN-code:	HU0000653464
Type of the issue:	Second tap
Number of the current part of the series:	SR2
Time of the Auction:	22.02.2022.
Date of the financial settlement:	24.02.2022.
Maturity:	27.10.2027.
Total nominal value of CMB offered:	HUF 5,000,000,000
Total nominal value of valid bids:	HUF 7.445.500.000
Total nominal value of the present Issue:	HUF 5.435.500.000
Total nominal value of the Series issued until now:	HUF 10.435.490.000
Interest rate (%):	3.5 annually
Accrued interest (24.02.2022)(%):	1.1315
Maximum yield (%):	5,63
Average selling (netto) price(%):	91.9488
Average yield (%)	5.17

Budapest, 22 February 2022.

Takarék Mortgage Bank Co. Plc.