



Extraordinary Announcement

Takarék Mortgage Bank Co. Plc. (company registration number: 01-10-043638; seat: H-1117 Budapest, Magyar Tudósok körútja 9., G. épület., hereinafter: *Company*), complying with its extraordinary information obligation set out in Paragraph (1) of Section 55 of Act CXX of 2001 on the Capital Market (Capital Market Act), hereby informs the Esteemed Investors of the following:

As the majority shareholder of the Company, **MTB Bank of Hungarian Saving Cooperatives Co. Ltd.** (company registration number: 01-10-041206., seat: H-1122 Budapest, Pethényi köz 10., hereinafter: *MTB Zrt.*), made a mandatory public purchase offer for all shares issued by Takarék Mortgage Bank Co Plc. on 30 December 2020. The deadline for acceptance of the offer expired on February 17, 2021, and during this time the Company's shareholders validly offered the following number of shares for purchase:

- 2,103,165 (two million-one hundred and three thousand three hundred and sixty-five) pieces of the series 'A' ordinary shares with a nominal value of HUF 100 (one hundred forints) each,
- 0 (zero) pieces of the series 'B' preference shares with a nominal value of HUF 100 (one hundred forints) each, and
- 0 (zero), each series 'C' ordinary share with a nominal value of HUF 1,000 (one thousand forints)

MTB Zrt. accepts the offered shares and classifies mandatory public purchase offer as successful.

In case of all the preconditions specified in the offer are met, after the transfer of the offered shares, the share of MTB Zrt. in Takarék Mortgage Bank Co. Plc. increased from 86.20% to 88.14%, and the combined share of MTB Zrt. and the persons acting in consultation with it, increased from 94.82% to 96.76%.

Related annex:

- Statement of the result of the mandatory public purchase offer

Budapest, 18 February, 2021

Takarék Mortgage Bank Co. Plc.

Statement

on the result of the mandatory public purchase offer related to the shares of Takarék Mortgage Bank Co. Plc.

Based on the Section 76 of Act CXX of 2001 on the Capital Market, **MTB Bank of Hungarian Saving Cooperatives Co. Ltd.** (seat: H-1122 Budapest, Pethényi köz 10., company registration number: 01-10-041206, hereinafter: '*Bidder*') together with **EQUILOR Befektetési Zártkörűen Működő Részvénytársaság** (seat: 1026 Budapest, Pasaréti út 122-124., company registration number: 01-10-041431) who is the person acting on behalf of the Bidder to execute a mandatory public purchase offer for the acquisition of Series 'A' and 'C' Ordinary Shares and Series 'B' Preference Shares of the **Takarék Mortgage Bank Co. Plc.** (seat: H-1117 Budapest, Magyar Tudósok körútja 9., G. épület., company registration number: 01-10-043638, hereinafter: '*Target Company*') hereby announce that during the period open for acceptance of the Offer, which ended on 17 February 2021, the Offer has been validly accepted for the following number of shares:

- 2,103,165 (two million-one hundred and three thousand three hundred and sixty-five) pieces of the series 'A' ordinary shares with a nominal value of HUF 100 (one hundred forints) each,
- 0 (zero) pieces of the series 'B' preference shares with a nominal value of HUF 100 (one hundred forints) each, and
- 0 (zero), each series 'C' ordinary share with a nominal value of HUF 1,000 (one thousand forints).

The Bidder has taken over all validly offered shares, and as a result the direct influence of the Bidder together with its previous shares increased from 86.20% to 88.14%, and the combined influence of the Bidder together with the persons acting in consultation with it, increased from 94.82% to 96.76% in the Target Company.

Budapest, 2021. február 18.

MTB Bank of Hungarian Saving Cooperatives Co. Ltd.

Budapest, 2021. február 18.

EQUILOR Befektetési Zártkörűen Működő Részvénytársaság