



**Information about the auction of TakarékJelzálogbank's TJ30NF01 CMB's dated on 11 November, 2020.**

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the fifth tap of the TJ30NF01 CMB on 11 November, 2020 has successfully ended. The result of the auction is the following:

Code of the CMB:	<b>TJ30NF01</b>
ISIN-code:	HU0000653373
Type of the issue:	Fifth tap
Number of the current part of the series:	SR 5
Time of the Auction:	11.11.2020.
Date of the financial settlement:	13.11.2020.
Maturity:	21.08.2030.
Total nominal value of CMB offered:	HUF 10,000,000,000
Total nominal value of valid bids:	HUF 12,775,000,000
Total nominal value of the present Issue:	HUF 10,200,000,000
Total nominal value of the Series issued until now:	HUF 71,199,980,000
Interest rate (%):	3.0 annually
Accrued interest (13.11.2020)(%):	0.6904
Maximum yield (%):	2.60
Average selling (netto) price(%):	108.3287
Average yield (%)	2.05

Budapest, 11 November 2020.

Takarék Mortgage Bank Co. Plc.