



Information about the auction of Takarék Mortgage Bank's TJ30NF01 CMB's dated on 28 September, 2020.

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the second tap of the TJ30NF01 CMB on 28 September, 2020 has successfully ended. The result of the auction is the following:

Code of the CMB:	TJ30NF01
ISIN-code:	HU0000653373
Type of the issue:	Third tap
Number of the current part of the series:	SR 3
Time of the Auction:	28.09.2020.
Date of the financial settlement:	30.09.2020.
Maturity:	21.08.2030.
Total nominal value of CMB offered:	HUF 7,000,000,000
Total nominal value of valid bids:	HUF 11,940,000,000
Total nominal value of the present Issue:	HUF 6,999,990,000
Total nominal value of the Series issued until now:	HUF 50,999,990,000
Interest rate (%):	3.0 annually
Accrued interest (30.09.2020)(%):	0.3288
Maximum yield (%):	2.80
Average selling (netto) price(%):	106.3990
Average yield (%)	2.27

Budapest, 28 September 2020.

Takarék Mortgage Bank Co. Plc.