



Information about the auction of TakarékJelzálogbank's TJ25NF01 CMB's dated on 14 September, 2020.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the third tap of the TJ25NF01 CMB on 14 September, 2020 has successfully ended. The result of the auction is the following:

Code of the CMB:	TJ25NF01
ISIN-code:	HU0000653308
Type of the issue:	Third tap
Number of the current part of the series:	SR 3
Time of the Auction:	14.09.2020.
Date of the financial settlement:	16.09.2020.
Maturity:	10.01.2025.
Total nominal value of CMB offered:	HUF 4,000,000,000
Total nominal value of valid bids:	HUF 7,768,380,000
Total nominal value of the present Issue:	HUF 3,900,000,000
Total nominal value of the Series issued until now:	HUF 15,119,990,000
Interest rate (%):	1.50 annually
Accrued interest (16.09.2020)(%):	1.0246
Maximum yield (%):	1.89
Average selling (net) price(%):	100.7484
Average yield (%)	1.32

Budapest, 14 September 2020.

Takarék Mortgage Bank Co. Plc.