



Information about the auction of TakarékJelzálogbank's TJ30NF01 CMB's dated on 26 August, 2020.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the second tap of the TJ30NF01 CMB on 26 August, 2020 has successfully ended. The result of the auction is the following:

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| Code of the CMB: | TJ30NF01 |
| ISIN-code: | HU0000653373 |
| Type of the issue: | Second tap |
| Number of the current part of the series: | SR 2 |
| Time of the Auction: | 26.08.2020. |
| Date of the financial settlement: | 28.08.2020. |
| Maturity: | 21.08.2030. |
| Total nominal value of CMB offered: | HUF 23,000,000,000 |
| Total nominal value of valid bids: | HUF 25,300,000,000 |
| Total nominal value of the present Issue: | HUF 23,000,000,000 |
| Total nominal value of the Series issued until now: | HUF 44,000,000,000 |
| Interest rate (%): | 3.0 annually |
| Accrued interest (28.08.2020)(%): | 0.0575 |
| Maximum yield (%): | 2.68 |
| Average selling (netto) price(%): | 107.0987 |
| Average yield (%) | 2.20 |

Budapest, 26 August 2020.

Takarék Mortgage Bank Co. Plc.