



Takarék Mortgage Bank Co. Plc.

Information about the auction of Takarék Mortgage Bank's FJ28NF01 CMB's dated on 22 June, 2020.

Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the fifth tap of the FJ28NF01 CMB on 22 June, 2020 has successfully ended. The result of the auction is the following:

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|---|--------------------|
| TMB Code of the CMB: | FJ28NF01 |
| ISIN-code: | HU0000653142 |
| Type of the issue: | Fifth tap |
| Number of the current part of the series: | SR5 |
| Time of the Auction: | 22.06.2020. |
| Date of the financial settlement: | 24.06.2020. |
| Maturity: | 22.10.2028. |
| Total nominal value of CMB offered: | HUF 9,000,000,000 |
| Total nominal of valid bids: | HUF 16,735,000,000 |
| Total nominal value of the present Issue: | HUF 8,960,000,000 |
| Total nominal value of the Series issued until now: | HUF 39,610,000,000 |
| Interest rate (%): | 2.60 annually |
| Accrued interest (24.06.2020): | 1.7475 |
| Maximum yield (%): | 2,36 |
| Average selling (netto) price(%): | 106,2900 |
| Average yield (%): | 1,78 |

Budapest, 22 June 2020.

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