

## Extraordinary Notice

Complying with its extraordinary information obligation set out in Section 55 (1) of Act CXX of 2001 on the Capital Market (hereinafter: "Capital Market Act") and Section 2.2 of Annex 4 to PM [Ministry of Finance] Decree No. 24/2008. (VIII. 15.) on the detailed rules of the information obligation relating to publicly-traded securities, **Takarék Mortgage Bank Co. Plc** (company registration number: 01-10-043638; registered office: H-1117 Budapest, Magyar Tudósok körútja 9. G. épület, hereinafter: "**Company**") hereby informs the Valued Investors of the following:

The Board of Directors of the Company, in accordance with the regulations of Section 9 (2) of Government Decree No. 102/2020. (IV.10.) concerning Special Provisions related to the operation of Human-and Pooling Organisations in the Event of an Emergency, and acting within the scope of competence of the General Meeting, the Company accepted all resolutions on the agenda of the annual General Meeting of the Company announced to be held on 28 April 2020, with contents identical to those of the published draft resolutions. The resolutions made within the scope of competence of the General Meeting were published by the Company in the appropriate places of publication defined by Section 3:279 of the Civil Code [Ptk.].

The Board of Directors of the Company hereby informs its Valued Shareholders of the rights they may exercise as shareholders, in accordance with Section 9 (6) and (7) of Government Decree No. 102/2020. (IV.10.):

Shareholders holding at least 1% of the votes may request a convention of the General Meeting for the purpose of retroactively approving General Meeting resolutions made by the Board of Directors of the Company during the time of the emergency. Shareholders are entitled to exercising this right until 31 May 2020 in the case of resolutions concerning the report and the usage of after-tax profits, and within a 30-day period following the cessation of the emergency in the case of other resolutions made within the scope of competence of the General Meeting. The Company would like to draw the Valued Shareholders' attention to the fact of both deadlines being mandatory. A convention of the General Meeting may be initiated by shareholders present in the share register of the Company based on ownership compliance requested to be performed on the cutoff date of 21 April 2020, according to the published invitation. In the case of such a request, the Board of Directors of the Company shall publish the invitation to the convention of the General Meeting within 45 days from the cessation of the emergency in the case of a resolution concerning the report and the usage of after-tax profits, and from the receipt of the shareholders' request within the mandatory period in the case of other resolutions.

24 April 2020, Budapest

**Takarék Mortgage Bank Co. Plc**