



Information about the auction of TakarékJelzálogbank TJ25NV01 CMB's dated on 8 January, 2020.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the first issue of the TJ25NV01 CMB on 8 January, 2020 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	TJ25NV01
ISIN-code:	HU0000653316
Type of the issue:	First issue
Number of the current part of the series:	SR 1
Time of the Auction:	08.01.2020.
Date of the financial settlement:	10.01.2020.
Maturity:	26.11.2025.
Total nominal value of CMB offered:	HUF 7,000,000,000
Total nominal value of valid bids:	HUF 5,560,000,000
Total nominal value of the present Issue:	HUF 5,000,000,000
Total nominal value of the Series issued until now:	HUF 5,000,000,000
Interest rate (%):	Variable, in the first interest period: 0.86 annually
Accrued interest (10.01.2020):	0
Minimum price (net) (%):	99.31
Average selling (net) price (%):	99.7135

Budapest, 8 January 2020.

Takarék Mortgage Bank Co. Plc.