

## **Announcement**

### **MBH Mortgage Bank Co. Plc.'s HUF denominated MK27NV01 senior unsecured bond was subscribed**

On the basis of the section 55-56 of Act CXX of 2001 on capital market (Capital Markets Act) and the order 24/2008. (VIII.15.) of the Minister of Finance (on detailed regulation of information obligation of the publicly issued securities) the MBH Mortgage Bank Co. Plc. (MBH MB) (1117 Budapest, Magyar Tudósok körútja 9. G ép.) informs its esteemed investors, that the public subscription of the first tap of MK27NV01 (ISIN:HU0000364161) senior unsecured bond took place on August 23, 2024 (settlement: August 27, 2024). The issued nominal amount of the HUF denominated, floating rate bond maturing in 2027 is HUF 35,000,000,000 (3,500,000 pieces).

Budapest, 23 August 2024

MBH Mortgage Bank Co. Plc.