



Extraordinary Announcement on Moody's covered bond rating

Az MBH Mortgage Bank Co. Plc. (registered number: 01-10-043638; registered seat: 1117 Budapest, Magyar tudósok körútja 9. G ép. a hereinafter: „MBH Mortgage Bank” „MBH MB” or “issuer”) hereby informs the public on the following:

On 22nd July 2024 Moody's Investor Service announced that it assigns definitive A1-long term ratings to the mortgage covered bonds (covered bonds) issued by MBH Mortgage Bank Co. Plc. (Counterparty Risk (CR) assessment is Baa3(cr) to the Issuer).

Budapest, 22 July 2024.

MBH Mortgage Bank Co. Plc.