



Extraordinary information
on change in indirect influence

MBH Mortgage Bank Co Plc. (seated: 1117 Budapest, Magyar Tudósok körútja 9. G. ép.; Reg. Number: 01-10-043638) - hereinafter: Issuer – with reference to provisions 55 (2) of Act CXX of 2001 on the Capital Market ("Tpt.") – hereby provides information that the attached notification was received by the Issuer in connection with provisions 61 (1) and (3) of Tpt. regarding the changes of indirect influence.

Budapest, 8th September, 2023

MBH Mortgage Bank Co Plc.

To:

MBH Mortgage Bank Co Plc.
1117 Budapest, Magyar Tudósok körútja 9, Building G

Dear Issuer,

We, the undersigned Dry Immo Property Management Zrt. (registered office: 1077 Budapest, Wesselényi u. 4, Floor 3, Door 15/b, hereinafter: 'Company', on the basis of Article 61(1) of Act CXX of 2001 on the Capital Market (hereinafter: Capital Market Act), inform you as follows:

In the autumn of 2022, as a result of a market transaction, both Dry Immo Property Management Zrt. and the Private Equity Fund were removed from the ownership structure of the supervised entities, and were replaced by a new owner, whose supervisory approval began to take place. Then, in the summer of 2023, the parties to the market transaction that led to the termination of the ownership of the former owners decided, by means of a joint commercial decision, to terminate the relevant sale and purchase agreement with retroactive effect and to restore the original ownership structure.

By its resolution dated 7 September 2023, the National Bank of Hungary approved the reorganisation as described above in MBH Bank Public Limited Company (registered office: 1056 Budapest, Váci utca 38.), MBH Investment Bank Private Limited Company (registered office: 1117 Budapest, Magyar Tudósok körútja 9, Building G) and MBH Mortgage Bank Co. Public Limited Company (registered office: 1117 Budapest, Magyar Tudósok körútja 9, Building G).

The indirect influence of the Company in MBH Mortgage Bank has **changed (increased)** to 11.35%, thus exceeding the thresholds of **5%, 10%** set out in Article 61(3) of the Capital Market Act.

We hereby inform MBH Mortgage Bank that the notification of the above change to the National Bank of Hungary will be made in a separate procedure simultaneously with this information.

Budapest, 8 September 2023

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István Péter Száraz
Chief Executive Officer
Dry Immo Zrt.

**Form for the notification of the acquisition or disposal of voting shares or of voting rights,
as stipulated in Section 61 of the Capital Markets Act**

1. Name of the issuer, or original issuer, of existing shares to which voting rights are attachedⁱⁱ: **MBH Mortgage Bank Co. Plc.**
2. Reason for the notification (tick the applicable checkbox/checkboxes):
 - acquisition or disposal of voting rights
 - purchase or sale of financial instruments which may result in the acquisition of already issued shares to which voting rights are attached
 - event changing the distribution of voting rights**
3. Name(s) of the person(s) under obligation to make notificationⁱⁱⁱ: **Dry Immo Zrt.**
4. The name(s) of the shareholder(s) (if other than the person(s) named under section 3)^{iv}: **MBH Bank Plc.**
5. The date of the transaction and the date on which the threshold was reached or crossed^v: **7 September 2023**
6. The threshold(s) reached or crossed: **5%, 10%**
7. Notified data:

Voting rights attached to the shares ^{vi}							
Class/type of shares (preferably with ISIN code)	The situation before the triggering transaction ^{vii}		The situation after the triggering transaction ^{vii}				
	Number of shares	Number of votes ^{ix}	Number of shares	Number of votes ^x		Percentage rate of votes	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect ^{xi}
Series "A" common shares							11,35%

8. If relevant, the chain of controlled companies through which the voting rights and/or the financial instruments are actually possessed^{xvi}:
9. In the case of voting through authorised representative:
.....
 [name of authorised representative] authorisation of [number of] voting rights expires on [date].
10. Further information, if necessary: The change to be notified results in the restoration of the previous ownership structure, with the termination of the previously concluded contract.

Budapest, 8 September 2023

Attachment to the form

a) Identification data of the person under obligation to make notification:

Full name (including legal form in the case of legal entities): Dry Immo Zrt.

Address (registered office in the case of legal entities):

Telephone number:

Other relevant information (at least one contact person in the case of legal entities): István Péter Száraz, Chief Executive Officer

b) Identification data of person making notification (in case the notification is made by another person on behalf of the individual referred to in *a*)

Full name:.....

Address:

Telephone number:

Other relevant information (e.g. nature of relationship with the person under obligation to make notification)

Budapest, 8 September 2023

To:

MBH Mortgage Bank Co. Plc.
1117 Budapest, Magyar Tudósok körútja 9,

Building G Dear Issuer,

We, the undersigned FELIS Private Equity Fund (registered office: 1024 Budapest, Lövöház u. 38. 1st Floor, represented by: Quartz Investment Fund Management Zrt. (registered office: 1025 Budapest, Pusztaszeri út 59.), hereinafter: 'Private Equity Fund', on the basis of Article 61(1) of Act CXX of 2001 on the Capital Market (hereinafter: Capital Market Act), inform you as follows:

In the autumn of 2022, as a result of a market transaction, both Dry Immo Property Management Zrt. and the Private Equity Fund were removed from the ownership structure of the supervised entities, and were replaced by a new owner, whose supervisory approval began to take place. Then, in the summer of 2023, the parties to the market transaction that led to the termination of the ownership of the former owners decided, by means of a joint commercial decision, to terminate the relevant sale and purchase agreement with retroactive effect and to restore the original ownership structure.

By its resolution dated 7 September 2023, the National Bank of Hungary approved the reorganisation as described above in MBH Bank Public Limited Company (registered office: 1056 Budapest, Váci utca 38.), MBH Investment Bank Private Limited Company (registered office: 1117 Budapest, Magyar Tudósok körútja 9, Building G) and MBH Mortgage Bank Public Limited Company (registered office: 1117 Budapest, Magyar Tudósok körútja 9, Building G).

The indirect influence of the Private Equity Fund in MBH Mortgage Bank has **changed (increased)** to 11.35%, thus exceeding the thresholds of **5%, 10%** set out in Article 61(3) of the Capital Market Act.

We hereby inform MBH Mortgage Bank that the notification of the above change to the National Bank of Hungary will be made in a separate procedure simultaneously with this information.

Budapest, 8 September 2023

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FELIS Private Equity Fund
represented by:
QUARTZ Investment Fund Management Zrt.
Mihály Valkó
Chief Executive Officer

**Form for the notification of the acquisition or disposal of voting shares or of voting rights,
as stipulated in Section 61 of the Capital Markets Act**

1. Name of the issuer, or original issuer, of existing shares to which voting rights are attachedⁱⁱ: **MBH Mortgage Bank Co. Plc.**
2. Reason for the notification (tick the applicable checkbox/checkboxes):
 - acquisition or disposal of voting rights
 - purchase or sale of financial instruments which may result in the acquisition of already issued shares to which voting rights are attached
 - event changing the distribution of voting rights**
3. Name(s) of the person(s) under obligation to make notificationⁱⁱⁱ: **Felis Private Equity Fund**
4. The name(s) of the shareholder(s) (if other than the person(s) named under section 3)^{iv}: **MBH Bank Plc.**
5. The date of the transaction and the date on which the threshold was reached or crossed^v: **7 September 2023**
6. The threshold(s) reached or crossed: **5%, 10%**
7. Notified data:

Voting rights attached to the shares ^{vi}							
Class/type of shares (preferably with ISIN code)	The situation before the triggering transaction ^{vii}		The situation after the triggering transaction ^{vii}				
	Number of shares	Number of votes ^{ix}	Number of shares	Number of votes ^x		Percentage rate of votes	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect ^{xi}
Series "A" common shares							11,35%

8. If relevant, the chain of controlled companies through which the voting rights and/or the financial instruments are actually possessed^{xvi}:
9. In the case of voting through authorised representative:
.....

[name of authorised representative] authorisation of [number of] voting rights expires on [date].

10. Further information, if necessary: The change to be notified results in the restoration of the previous ownership structure, with the termination of the previously concluded contract.

Budapest, 8 September 2023

Attachment to the form

a) Identification data of the person under obligation to make notification:

Full name (including legal form in the case of legal entities): Felis Private Equity Fund

Address (registered office in the case of legal entities):

Telephone number:

Other relevant information (at least one contact person in the case of legal entities): Mihály Valkó, Chief Executive Officer

b) Identification data of person making notification (in case the notification is made by another person on behalf of the individual referred to in a))

Full name:.....

Address:

Telephone number:

Other relevant information (e.g. nature of relationship with the person under obligation to make notification)

Budapest, 8 September 2023