



Extraordinary information
on change in indirect influence

With reference to Section 55 (2) of Act CXX of 2001 on the Capital Market (hereinafter: “Capital Market Act”), MBH Mortgage Bank Co. Plc (1117 Budapest, Magyar Tudósok körútja 9. G. ép.; corporate registration number 01-10-043638) – hereinafter: the Issuer – hereby announces the receipt of the attached notifications based on Section 61 (1) of the Capital Market Act about reduction a threshold for indirect ownership of the Issuer’s voting shares and voting rights as defined in Section 61 (3) of the Capital Market Act.

Budapest, 3 May, 2023

MBH Mortgage Bank Co Plc.

To:

Takarék Jelzálogbank Nyrt.
1117 Budapest, Magyar Tudósok körútja 9. Block G

Dear Issuer,

Pursuant to Section 61 (1) of Act CXX of 2001 on the Capital Market (Capital Markets Act) Magyar Bankholding Zártkörűen Működő Részvénytársaság (registered office: 1134 Budapest, Kassák Lajos utca 18.; Cg. 01-10-140865) – hereinafter: „**Magyar Bankholding Zrt.**” – informs you of the following:

Based on the merger contract dated 9 December 2022 (hereinafter: “**Fusion**”) Takarékbank Zártkörűen Működő Részvénytársaság (registered office: 1117 Budapest, Magyar Tudósok körútja 9. Block G, company registration number: 01-10-140275, a hereinafter: “**Takarékbank**”) merged with effect from 30 April 2023 into MKB Bank Nyrt. (registered office: 1056 Budapest, Váci utca 38.; Cg.01-10-040952, hereinafter: “**MKB Bank**”). Please be informed that as of 1 May 2023 MKB Bank’s new name is MBH Bank Nyrt.

The Fusion involves some minor changes within the bank group in terms of the percentages of certain qualifying holdings in TakarékJelzálogbank. The **indirect control of Magyar Bankholding Zrt. in TakarékJelzálogbank drops** as a result of the Fusion from **51.33 % to 48.53 %**, whereby it has exceeded the **5%, 10%, 15%, 20%, 25%, 30%, 35%, 40%, 45% and 50% threshold** specified in Section 61 (3) of the Capital Markets Act.

Please note that the above change will leave the number of the existing shares unaffected; only the ratio of indirect control changes as a consequence of the fusion of Takarékbank. We are informing TakarékJelzálogbank of the fact that the above change (decrease) is notified to the Magyar Nemzeti Bank in a separate procedure simultaneously with this notification.

Budapest, 2 May 2023

..... and

Dóra Bertalan dr. Boldizsár Szabó
authorised to represent the company

**Form for the notification of the acquisition or disposal of voting shares or of voting rights,
as stipulated in Section 61 of the Capital Markets Act**

1. Name of the issuer, or original issuer, of existing shares to which voting rights are attachedⁱⁱ: **Takarék Jelzálogbank Nyrt.**
2. Reason for the notification (tick the applicable checkbox/checkboxes):
 - acquisition or disposal of voting rights
 - purchase or sale of financial instruments which may result in the acquisition of already issued shares to which voting rights are attached
 - event changing the distribution of voting rights**
3. Name(s) of the person(s) under obligation to make notificationⁱⁱⁱ: **Magyar Bankholding Zártkörűen Működő Részvénytársaság**
4. The name(s) of the shareholder(s) (if other than the person(s) named under section 3)^{iv}: **MBH Bank Nyrt. (formerly: MKB Bank Nyrt.)**
5. The date of the transaction and the date on which the threshold was reached or crossed^v: **1 May 2023**
6. The threshold(s) reached or crossed: **5%, 10%, 15%, 20%, 25%, 30%, 35%,40%, 45% and 50%**
7. Notified data:

Voting rights attached to the shares ^{vi}							
Class/type of shares (preferably with ISIN code)	The situation before the triggering transaction ^{vii}		The situation after the triggering transaction ^{vii}				
	Number of shares	Number of votes ^{ix}	Number of shares	Number of votes ^x		Percentage rate of votes	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect ^{xi}
Series "A" common shares							48.53

8. If relevant, the chain of controlled companies through which the voting rights and/or the financial instruments are actually possessed^{xvi}:

9. In the case of voting through authorised representative:
.....

[name of authorised representative] authorisation of [number of] voting rights expires on [date].

10. Further information, if necessary: The change to be notified does not affect the number of Magyar Bankholding's shares in Takarék Jelzálogbank; the proportion of its indirect control will only change as a result of the fusion of Takarékbank.

Budapest, 2 May 2023

Attachment to the form

a) Identification data of the person under obligation to make notification:

Full name (including legal form in the case of legal entities): Magyar Bankholding Zártkörűen Működő Részvénytársaság

Address (registered office in the case of legal entities): 1134 Budapest, Kassák Lajos utca 18.

Telephone number: -

Other relevant information (at least one contact person in the case of legal entities): Dóra Bertalan, Director, Corporate and Group Governance

e-mail: Tarsasagi.Titkarsag@mbhbank.hu

b) Identification data of person making notification (in case the notification is made by another person on behalf of the individual referred to in a))

Full name:.....

Address:

Telephone number:

Other relevant information (e.g. nature of relationship with the person under obligation to make notification)

Dated: Budapest, 2 May 2023

To:

Takarék Jelzálogbank Nyrt.
1117 Budapest, Magyar Tudósok körútja 9. Block G

Dear Issuer,

Pursuant to Section 61 (1) of Act CXX of 2001 on the Capital Market (Capital Markets Act) MBH Bank Nyrt. (previously: MKB Bank Nyrt., registered office: 1056 Budapest, Váci utca 38.; Cg.01-10-040952) – hereinafter: „**MBH Bank**”, or, where it is necessary to enable understanding the antecedents „**MKB Bank Nyrt.**” – informs you of the following:

Based on the merger contract dated 9 December 2022 (hereinafter: “**Fusion**”) Takarékbank Zártkörűen Működő Részvénytársaság (registered office: 1117 Budapest, Magyar Tudósok körútja 9. Block G, company registration number: 01-10-140275, a hereinafter: “**Takarékbank**”) merged with effect from 30 April 2023 into MKB Bank Nyrt. Please be informed that as of 1 May 2023 MKB Bank’s new name is MBH Bank Nyrt.

The Fusion involves some minor changes within the bank group in terms of the percentages of certain qualifying holdings in TakarékJelzálogbank. The **indirect control of MBH Bank**. in TakarékJelzálogbank **drops** as a result of the Fusion from **51.33 % to 48.53 %**, whereby it has exceeded the **5%, 10%, 15%, 20%, 25%, 30%, 35%, 40%, 45% and 50% threshold** specified in Section 61 (3) of the Capital Markets Act.

Please note that the above change will leave the number of the existing shares unaffected; only the ratio of indirect control changes as a consequence of the fusion of Takarékbank. We are informing TakarékJelzálogbank of the fact that the above change (decrease) is notified to the Magyar Nemzeti Bank in a separate procedure simultaneously with this notification.

Budapest, 2 May 2023

..... and

Dóra Bertalan dr. Rita Pálmai-Baán

authorised to represent the company

**Form for the notification of the acquisition or disposal of voting shares or of voting rights,
as stipulated in Section 61 of the Capital Markets Act**

1. Name of the issuer, or original issuer, of existing shares to which voting rights are attachedⁱⁱ: **Takarék Jelzálogbank Nyrt.**
2. Reason for the notification (tick the applicable checkbox/checkboxes):
 - acquisition or disposal of voting rights
 - purchase or sale of financial instruments which may result in the acquisition of already issued shares to which voting rights are attached
 - event changing the distribution of voting rights**
3. Name(s) of the person(s) under obligation to make notificationⁱⁱⁱ: **MBH Bank Nyrt. (formerly: MKB Bank Nyrt.)**
4. The name(s) of the shareholder(s) (if other than the person(s) named under section 3)^{iv}: **MTB Magyar Takarékszövetkezeti Bank Zrt.**
5. The date of the transaction and the date on which the threshold was reached or crossed^v: **1 May 2023**
6. The threshold(s) reached or crossed: **5%, 10%, 15%, 20%, 25%, 30%, 35%,40%, 45% and 50%**
7. Notified data:

Voting rights attached to the shares ^{vi}							
Class/type of shares (preferably with ISIN code)	The situation before the triggering transaction ^{vii}		The situation after the triggering transaction ^{vii}				
	Number of shares	Number of votes ^{ix}	Number of shares	Number of votes ^x		Percentage rate of votes	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect ^{xi}
Series "A" common shares							48.53

8. If relevant, the chain of controlled companies through which the voting rights and/or the financial instruments are actually possessed^{xvi}:
9. In the case of voting through authorised representative:
.....
[name of authorised representative] authorisation of [number of] voting rights expires on [date].
10. Further information, if necessary: The change to be notified does not affect the number of MKB Bank's shares in Takarék Jelzálogbank; the proportion of its indirect control will only change as a result of the fusion of Takarékbank.

Budapest, 2 May 2023

Attachment to the form

a) Identification data of the person under obligation to make notification:

Full name (including legal form in the case of legal entities): MBH Bank Nyrt. (formerly: MKB Bank Nyrt.)

Address (registered office in the case of legal entities): 1056 Budapest, Váci utca 38.

Telephone: 06 1 373 3399

Other relevant information (at least one contact person in the case of legal entities): Dóra Bertalan, Director, Corporate and Group Governance
e-mail: Tarsasagi.Titkarsag@mbhbank.hu

b) Identification data of person making notification (in case the notification is made by another person on behalf of the individual referred to in a))

Full name:.....

Address:

Telephone number:

Other relevant information (e.g. nature of relationship with the person under obligation to make notification)

Budapest, 2 May 2023

Corvinus International Investment Private Limited Company
+36 1 798 26 70
info@corvinus.hu

1024 Budapest,
Fény utca 16. II. em.

To:

Takarék Jelzálogbank Nyrt.
1117 Budapest, Magyar Tudósok körútja 9. Block G

Dear Issuer,

Pursuant to Section 61 (1) of Act CXX of 2001 on the Capital Market (Capital Markets Act) Corvinus International Investment Private Limited Company (registered office: 1024 Budapest, Fény utca 16. II. em.; Cg.01-10-043547) – hereinafter: „**Corvinus Ltd**” – informs you of the following:

Based on the merger contract dated 9 December 2022 (hereinafter: “**Fusion**”) Takarékbank Zártkörűen Működő Részvénytársaság (registered office: 1117 Budapest, Magyar Tudósok körútja 9. Block G, company registration number: 01-10-140275, a hereinafter: “**Takarékbank**”) merged with effect from 30 April 2023 into MKB Bank Nyrt.

The Fusion involves some minor changes within the bank group in terms of the percentages of certain qualifying holdings in Takarékbank. The **indirect control of** Corvinus Ltd. in Takarékbank **drops** as a result of the Fusion from **15,58 % to 14,73 %**, whereby it has exceeded the **5%, 10%, 15% threshold** specified in Section 61 (3) of the Capital Markets Act.

Please note that the above change will leave the number of the Corvinus Ltd 's existing shares unaffected; only the ratio of indirect control changes as a consequence of the fusion of Takarékbank. We are informing Takarékbank of the fact that the above change (decrease) is notified to the Magyar Nemzeti Bank in a separate procedure simultaneously with this notification.

Budapest, 2 May 2023

Torzsa Andrea
managing director

**Form for the notification of the acquisition or disposal of voting shares or of voting rights,
as stipulated in Section 61 of the Capital Markets Act**

1. Name of the issuer, or original issuer, of existing shares to which voting rights are attachedⁱⁱ: **Takarék Jelzálogbank Nyrt.**

2. Reason for the notification (tick the applicable checkbox/checkboxes):

acquisition or disposal of voting rights

purchase or sale of financial instruments which may result in the acquisition of already issued shares to which voting rights are attached

event changing the distribution of voting rights

3. Name(s) of the person(s) under obligation to make notificationⁱⁱⁱ: **Corvinus International Investment Private Limited Company**

4. The name(s) of the shareholder(s) (if other than the person(s) named under section 3)^{iv}: **MKB Bank Nyrt.**

5. The date of the transaction and the date on which the threshold was reached or crossed^v: **1 May 2023**

6. The threshold(s) reached or crossed: **5%, 10%, 15%**

7. Notified data:

Voting rights attached to the shares ^{vi}							
Class/type of shares (preferably with ISIN code)	The situation before the triggering transaction ^{vii}		The situation after the triggering transaction ^{vii}				
	Number of shares	Number of votes ^{ix}	Number of shares	Number of votes ^x		Percentage rate of votes	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect ^{xi}
Series "A" common shares							14,73

8. If relevant, the chain of controlled companies through which the voting rights and/or the financial instruments are actually possessed^{xvi}:

9. In the case of voting through authorised representative:

.....

[name of authorised representative] authorisation of [number of] voting rights expires on [date].

10. Further information, if necessary: The change to be notified does not affect the number of MKB Bank's shares in Takarék Jelzálogbank; the proportion of its indirect control will only change as a result of the fusion of Takarékbank.

Budapest, 2 May 2023

Attachment to the form

a) Identification data of the person under obligation to make notification:

Full name (including legal form in the case of legal entities): Corvinus International Investment Private Limited Company

Address (registered office in the case of legal entities): 1024 Budapest, Fény utca 16.

Telephone: +36-30-676-0946

Other relevant information (at least one contact person in the case of legal entities): Torzsa Andrea managing director

b) Identification data of person making notification (in case the notification is made by another person on behalf of the individual referred to in *a*))

Full name:.....

Address:

Telephone number:

Other relevant information (e.g. nature of relationship with the person under obligation to make notification)

Budapest, 2 May 2023