

Extraordinary announcement

MBH Mortgage Bank Co Plc. (company registration number: 01-10-043638; registered seat: 1117 Budapest, Magyar Tudósok körútja 9.; hereinafter: „Issuer”) hereby informs the public on the following:

S&P Global Ratings (hereinafter: ‘S&P’) announced that it had withdrawn the ‘BBB’ ratings (stable outlook) of MBH Mortgage Bank Co. Plc.’s mortgage covered bond programme and all related issuances **at the Issuer’s request**, as of November 5, 2024.

Mortgage covered bonds issued by MBH Mortgage Bank are rated by Moody’s Investor Service (hereinafter: ‘Moody’s’) On July 22, 2024. Moody’s assigns definitive A1-long term ratings to the mortgage covered bonds (covered bonds) issued by MBH Mortgage Bank Co. Plc. (Counterparty Risk (CR) assessment is Baa3(cr) to the Issuer).

Budapest, November 5, 2024

MBH Mortgage Bank Co Plc.