

Announcement

MBH Mortgage Bank Co. Plc., (number and date of the incorporation: 01-10-043638, 18.03.1998, head office: H-1117 Budapest, Magyar Tudósok körútja 9.) (hereinafter: „Issuer”, or „Bank”) hereby informs its esteemed investors, that on the basis of the resolution No. 4/5/2024. (2024.12.18.) of the Issuer’s Board of Directors, and the resolution 106/2024.(12.20) (2024.12.20.) of MBH Investment Bank Plc.’ Board of Directors, furthermore the Approval Announcement on 15 January 2025 of the Central Body of Integrated Credit Institutions, the Bank launches its HUF 150 billion 2025-2026 Issue Program, under which the Issuer will issue, through public offering, different registered type of covered mortgage bond and senior unsecured bond series and taps, listed or non-listed on the regulated market operated by the Budapest Stock Exchange (BSE). The Issue Program is established in a way that-within the green covered bond framework-green mortgage bonds can also be issued under its validity. The Issuer will publish the Base Prospectus on its own homepage (<https://www.mbhmortgagebank.hu/>), on the homepage set in operation by the National Bank of Hungary (<https://kozvetetelek.mnb.hu>) and on BSE’s homepage (www.bse.hu), in printed form it is available on the head office of the Issuer and at the selling points.

The number and date of the license approved by the National Bank of Hungary (NBH) to the Base Prospectus of the HUF 150 billion 2025-2026 Issue Program of the Issuer: H-KE-III-122/2025. (February 26, 2025.)

We inform our esteemed investors that, due to fact that the previous HUF 150 billion Base Prospectus of the 2024-2025 Issue Programme is valid until March 14, 2025, but the Base Prospectus of the new 2025-2026 program has been approved earlier by the MNB on February 26, 2025, hence **the Issuer will issue securities exclusively under the new 2025-2026 Issue Program hereafter.**

Budapest, 27 February 2025

MBH Mortgage Bank Co. Plc.