

Notice

Takarék Mortgage Bank Co. Plc., (number and date of the incorporation: 01-10-043638, 18.03.1998, head office: H-1117 Budapest, Magyar Tudósok körútja 9.) (hereinafter: „Issuer”, or „Bank”) hereby informs its esteemed investors, that on the basis of the resolution No. 4/5/2022. (2022.12.13.), (13 December 2022) of the Board of Directors of the and after the resolution No. 2/2023. (01.10.), (10. January 2023) of the Board of Directors of MKB, No. 1/2023. (01.10.), (10. January 2023), No. 1/2023.(I.17.) (2023.01.17.) of Board of Directors, and No. 1/2023.(I.17.) (2023.01.17.) and No. 1/2023 (I.26), (26. January 2023) of the General Assembly of MBH, and No. 3/2023. (01.10.), (23. January 2023) of the Board of Directors of the MTB Magyar Takarékszövetkezeti Bank Zrt. furthermore the Approval Announcement on 17 January 2023 of the Integration Organisation, the Bank, it shall launch the HUF 100 billion 2023-2024 Issue Program, under the validity of which, the Issuer will issue, through public offering, different registered type covered mortgage bond and senior unsecured bond series and taps, listed or non-listed on the regulated market operated by the Budapest Stock Exchange (BSE). The Issue Program is designed in such a way that, within its framework, green mortgage bonds can also be issued during its validity. The Issuer will publish the Base Prospectus on its own homepage (<https://en.takarekjzb.hu>), on the homepage set in operation by the National Bank of Hungary (<https://kozvetetelek.mnb.hu>) and on BSE’s homepage (www.bse.hu), in printed form it is available on the head office of the Issuer and at the selling points.

The number and date of the license approved by the National Bank of Hungary (NBH) to the Base Prospectus of the HUF 100 billion 2023-2024 Issue Program of the Issuer: H-KE-III-122/2023. (March 13, 2023.)

We further inform the esteemed investors that, in view of the fact that the Basic Prospectus of previous, HUF 200 million 2022-2023 Issue Program is valid until March 17, 2023, however the Base Prospectus of the new program was approved earlier, on the 13 of March 2023 by the MNB, thus the Issuer closes the 2022-2023 Issue Program and after that it will issue securities exclusively in the frame of the new 2023-2024 Issue Program.

Budapest, March 14, 2023.

Takarék Mortgage Bank Co. Plc.