

To the attention of:

**MBH Mortgage Bank Co. Plc.**

1117 Budapest, Magyar Tudósok körútja 9. G. building.

Dear Issuer,

The undersigned **Corvinus Nemzetközi Befektetési Zártkörűen Működő Részvénytársaság** (company registration number: Cg.01-10-043547; registered seat: 1024 Budapest, Fény utca 16. II. em.; hereinafter referred to as "**Corvinus**") hereby informs you of the following in accordance with Section 61 (1) of Act CXX of 2001 on the Capital Market (hereinafter referred to as "**Capital Market Act**"):

**Corvinus BHG Vagyonkezelő Zártkörűen Működő Részvénytársaság** (company registration number: Cg. 01-10-143049; registered seat: 1024 Budapest, Fény utca 16. II. em.; hereinafter referred to as "**Corvinus BHG Zrt.**"), a 100%-owned subsidiary of Corvinus, today sold a total of 26,607,167 series "A" ordinary shares issued by **MBH Bank Nyrt.** (company registration number: Cg.01-10-040952, registered seat: 1056 Budapest, Váci utca 38; hereinafter referred to as "**MBH Bank**"), representing 8.25% ownership and voting rights in MBH Bank. As a result, the proportion of shares and voting rights of Corvinus BHG Zrt. in MBH Bank decreased from 28.26% to 20.01%. MBH Bank, through **MBH Investment Bank Co. Ltd.** (company registration number: Cg.01-10-041206, registered seat: 1117 Budapest, Magyar Tudósok körútja 9. G. building; hereinafter referred to as "**MBH BB**"), of which it owns 80.55%, indirectly holds 52,531,760 shares and directly holds 43,425 shares issued by **MBH Mortgage Bank Plc.** (company registration number: Cg.01-10-043638, registered seat: 1117 Budapest, Magyar Tudósok körútja 9. G. building; hereinafter referred to as the "**Issuer**"), which gives MBH Bank a total shareholding and voting rights of 48.46% in the Issuer. As a result, the proportion of shares and voting rights of Corvinus in the Issuer held indirectly through Corvinus BHG Zrt., MBH Bank and MBH BB decreased from 13.48% to 9.69%\* crossing the 10% threshold set out in Article 61(3) of the Capital Market Act.

Budapest, 11 December 2024

**Corvinus Zrt.**

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\* Voting rights were calculated in accordance with Section 61 (4) of the Capital Market Act on the basis of all shares to which voting rights are attached pursuant to the provisions of the Articles of Association of MBH Jelzálogbank Plc (including any treasury shares held by MBH Jelzálogbank Plc), irrespective of the provisions limiting the exercise of voting rights.

**Form to be used for announcing the acquisition or disposal of voting shares or voting rights  
pursuant to Section 61 of the Capital Market Act**

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: **MBH Mortgage Bank Plc.**
2. Reason for notification (tick the appropriate box or boxes):

**an acquisition or disposal of voting rights**

an acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached

an event changing the breakdown of voting rights

3. Full name of person(s) subject to the notification obligation: **Corvinus Nemzetközi Befektetési Zrt.**
4. Full name of shareholder(s) (if different from the person mentioned in point 3): **MBH Investment Bank Co. Ltd.**
5. Date of the transaction and date on which the threshold is crossed or reached: **11/12/2024.**
6. Threshold(s) that is/are crossed or reached: **10%**
7. Notified details:

Voting rights attached to shares							
Class/type of shares (if possible using the ISIN code)	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of shares	Number of voting rights	Number of shares	Number of voting rights		% of voting rights	
			Indirect	Direct	Indirect	Direct	Indirect
Series A ordinary share (HU0000078175)	14,626,443	14,626,443	10,518,009	0	10,518,009	0	9.69 %
A) PARTICIPATION (based on the total voting rights)	14,626,443	14,626,443	10,518,009	0	10,518,009	0	9.69 %

8. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

**Corvinus is the 100% owner of Corvinus BHG Zrt. Corvinus BHG Zrt. holds a share of 20.01 % in MBH Bank. MBH Bank directly holds 0.04% of the Issuer's shares, and indirectly holds a further 48.42% of the Issuer's shares through MBH BB, of which it owns 80.55%, so that MBH Bank holds a total of 48.46% of the Issuer's shares.**

9. In case of proxy voting: **n.a.**

[proxy holder's name] [number] of voting rights expires on [date].

10. Additional information:

**n.a.**

Done at Budapest, 11 December 2024