

**Announcement on
the auction for buyback on the secondary market of covered mortgage bonds publicly issued by the
MBH Mortgage Bank Co. Plc. before maturity**

MBH Mortgage Bank Co Plc. (MBHMB) organizes an auction for the buyback of HUF denominated Mortgage Bond series issued publicly on the basis of the Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds on 20.02.2024., settlement date is 22.02.2024 pursuant to the resolution No. 1/2/2024(01.25)-MBHMB-ALCO (25 January 2024) of the Asset Liability Committee of MBHMB.

The data of the series to be repurchased:

- 1)** Name: TJ24NF01
ISIN-code: HU0000653217
Tenor: 28.11.2018.-26.06.2024.

The authorized investment service providers are the Concorde Értékpapír Zrt. 1123 Budapest, Alkotás u. 55-61., the ING Bank N.V. Magyarországi fióktelepe 1068 Budapest, Dózsa György út 84/b., the MBH Investment Bank Plc., 1117 Budapest, Magyar Tudósok körútja 9. G., and the MBH Bank Co. 1056 Budapest, Váci utca 38., the repurchase transactions will be managed at the Budapest Stock Exchange (BSE). The lead manager: MBH Investment Bank Plc., 1117 Budapest, Magyar Tudósok körútja 9. G.

Pursuant to the Section 13 (3) of the Mortgage Act the repurchased Covered Mortgage Bond will be withdrawn from the circulation.

The referred mortgage bonds will be settled through KELER Central Securities Depository Zrt. on February 22, 2024.

MBH MB reserves the right to withdraw from the repurchase transaction depending on market conditions.

February 12 2024 Budapest,

MBH Mortgage Bank Co. Plc.