

**Announcement on
the auction for partial buyback on the secondary market of covered mortgage bonds publicly issued by
the TakaréK Mortgage Bank Co. Plc. before maturity**

Takarék Mortgage Bank Co Plc. (TMB) organizes an auction for the buyback of HUF denominated Mortgage Bond series issued publicly on the basis of the Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds on 07.03.2023., settlement date is 09.03.2023 pursuant to the resolution No. 7/2023(02.27)-J-EFB (27 February 2023) of the Asset Liability Committee (ALCO) of TMB.

The data of the series to be repurchased:

- 1) Name: FJ23NF02
ISIN-code: HU0000653134
Tenor: 28.03.2018.-07.07.2023.

The authorized investment service providers are the Concorde Értékpapír Zrt. 1123 Budapest, Alkotás u. 55-61., the ING Bank N.V. Magyarországi fióktelepe 1068 Budapest, Dózsa György út 84/b., the MTB Magyar Takarékszövetkezeti Bank Zrt. 1122 Budapest, Pethényi köz 10., and the MKB Bank Nyrt. 1056 Budapest, Váci utca 38., **the repurchase transactions will be managed at the Budapest Stock Exchange (BSE)**. The lead manager: the MTB Magyar Takarékszövetkezeti Bank Zrt. 1122 Budapest, Pethényi köz 10.

Pursuant to the Section 13 (3) of the Mortgage Act the repurchased Covered Mortgage Bond will be withdrawn from the circulation.

The referred mortgage bonds will be settled through KELER Central Securities Depository Zrt. on March 09, 2023.

TMB reserves the right to withdraw from the repurchase transaction depending on market conditions.

March 2 2023 Budapest,

Takarék Mortgage Bank Co. Plc.