



Information about the auction of TakarékJelzálogbank's TJ31NF01 CMB's dated on 25 May, 2021.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the fourth tap of the TJ31NF01 CMB on 25 May, 2021 has successfully ended. The result of the auction is the following:

Code of the CMB:	TJ31NF01
ISIN-code:	HU0000653423
Type of the issue:	Fourth tap
Number of the current part of the series:	SR4
Time of the Auction:	25.05.2021.
Date of the financial settlement:	27.05.2021.
Maturity:	22.10.2031.
Total nominal value of CMB offered:	HUF 1,000,000,000
Total nominal value of valid bids:	HUF 3,800,000,000
Total nominal value of the present Issue:	HUF 1,499,990,000
Total nominal value of the Series issued until now:	HUF 5,999,970,000
Interest rate (%):	3.0 annually
Accrued interest (27.05.2021)(%):	0.7479
Maximum yield (%):	3.39
Average selling (netto) price(%):	96.8798
Average yield (%)	3.36

Budapest, 25 May 2021.

TakarékJelzálogbank Co. Plc.