



**Information about the auction of Takarék Mortgage Bank's TJ31NF01 CMB's dated on 11 October, 2022.**

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the tenth tap of the TJ31NF01 CMB on 11 October, 2022 has successfully ended. The result of the auction is the following:

Code of the CMB:	<b>TJ31NF01</b>
ISIN-code:	HU0000653423
Type of the issue:	Tenth tap
Number of the current part of the series:	SR10
Time of the Auction:	11.10.2022.
Date of the financial settlement:	13.10.2022.
Maturity:	22.10.2031.
Total nominal value of CMB offered:	HUF 1,000,000,000
Total nominal value of valid bids:	HUF 1,560,000,000
Total nominal value of the present Issue:	HUF 500,000,000
Total nominal value of the Series issued until now:	HUF 33,985,940,000
Interest rate (%):	3.0 annually
Accrued interest (13.10.2022)(%):	2.9260
Maximum yield (%):	11.49
Average selling (netto) price(%):	53.9042
Average yield (%)	11.46

Budapest, 11 October 2022.

Takarék Mortgage Bank Co. Plc.