



Information about the auction of TakarékJelzálogbank's TJ30NF01 CMB's dated on 28 July, 2020.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the first tap of the TJ30NF01 CMB on 28 July, 2020 has successfully ended. The result of the auction is the following:

Code of the CMB:	TJ30NF01
ISIN-code:	HU0000653373
Type of the issue:	First tap
Number of the current part of the series:	SR 1
Time of the Auction:	28.07.2020.
Date of the financial settlement:	31.07.2020.
Maturity:	21.08.2030.
Total nominal value of CMB offered:	HUF 21,000,000,000
Total nominal value of valid bids:	HUF 24,320,000,000
Total nominal value of the present Issue:	HUF 21,000,000,000
Total nominal value of the Series issued until now:	HUF 21,000,000,000
Interest rate (%):	3.0 annually
Accrued interest (31.07.2020)(%):	0.0000
Maximum yield (%):	2.53
Average selling (netto) price(%):	108.8388
Average yield (%)	2.02

Budapest, 28 July 2020.

TakarékJelzálogbank Co. Plc.