



**Information about the auction of TakaréK Mortgage Bank's TJ26NF02 CMB's dated on 8 February, 2022.**

The TakaréK Mortgage Bank Co. Plc. informs its investors, that the auction of the third tap of the TJ26NF02 CMB on 8 February, 2022 has successfully ended. The result of the auction is the following:

Code of the CMB:	<b>TJ26NF02</b>
ISIN-code:	HU0000653407
Type of the issue:	Second tap
Number of the current part of the series:	SR 3
Time of the Auction:	08.02.2022.
Date of the financial settlement:	10.02.2022.
Maturity:	22.12.2026.
Total nominal value of CMB offered:	HUF 3,000,000,000
Total nominal value of valid bids:	HUF 7,970,000,000
Total nominal value of the present Issue:	HUF 4,500,000,000
Total nominal value of the Series issued until now:	HUF 12,520,500,000
Interest rate (%):	1.75 annually
Accrued interest (10.02.2022)(%):	0.2397
Maximum yield (%):	5.55
Average selling (netto) price(%):	84.5527
Average yield (%)	5.45

Budapest, 8 February 2022.

Takarék Mortgage Bank Co. Plc.