



Information about the auction of TakarékJelzálogbank's TJ25NF01 CMB's dated on 8 January, 2020.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the first tap of the TJ25NF01 CMB on 8 January, 2020 has successfully ended. The result of the auction is the following:

Code of the CMB:	TJ25NF01
ISIN-code:	HU0000653308
Type of the issue:	First tap
Number of the current part of the series:	SR 1
Time of the Auction:	08.01.2020.
Date of the financial settlement:	10.01.2020.
Maturity:	10.01.2025.
Total nominal value of CMB offered:	HUF 2,000,000,000
Total nominal value of valid bids:	HUF 1,160,000,000
Total nominal value of the present Issue:	HUF 999,990,000
Total nominal value of the Series issued until now:	HUF 999,990,000
Interest rate (%):	1.50 annually
Accrued interest (10.01.2020)(%):	0.0000
Maximum yield (%):	1.89
Average selling (netto) price(%):	99.1436
Average yield (%)	1.68

Budapest, 8 January 2020.

Takarék Mortgage Bank Co. Plc.