



**Information about the auction of Takarék Mortgage Bank TJ24NV01 CMB's dated on 10 December, 2019.**

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the eighth tap of the TJ24NV01 CMB on 10 December, 2019 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	<b>TJ24NV01</b>
ISIN-code:	HU0000653266
Type of the issue:	eighth tap
Number of the current part of the series:	SR8
Time of the Auction:	10.12.2019.
Date of the financial settlement:	12.12.2019.
Maturity:	24.10.2024.
Total nominal value of CMB offered:	HUF 4,000,000,000
Number of valid bids:	HUF 7,641,000,000
Total nominal value of the present Issue:	HUF 5,999,990,000
Total nominal value of the Series issued until now:	HUF 33,445,170,000
Interest rate (%):	Variable, in the actual interest period: 0.91 annually
Accrued interest (12.11.2019):	0.1239
Minimum price (net) (%):	99.6600
Average selling (net) price (%):	99.8451

Budapest, 10 December 2019.

Takarék Mortgage Bank Co. Plc.