



Information about the auction of TakarékJelzálogbank TJ24NV01 CMB's dated on 21 October, 2019.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the sixth tap of the TJ24NV01 CMB on 21 October, 2019 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	TJ24NV01
ISIN-code:	HU0000653266
Type of the issue:	Sixth tap
Number of the current part of the series:	SR6
Time of the Auction:	21.10.2019.
Date of the financial settlement:	24.10.2019.
Maturity:	24.10.2024.
Total nominal value of CMB offered:	HUF 5,000,000,000
Number of valid bids:	HUF 4,083,000,000
Total nominal value of the present Issue:	HUF 3,283,000,000
Total nominal value of the Series issued until now:	HUF 23,445,180,000
Interest rate (%):	Variable, in the actual interest period: 0.95 annually
Accrued interest (24.10.2019):	0.0000
Minimum price (net) (%):	99.7600
Average selling (net) price (%):	99.8527

Budapest, 21 October 2019.

Takarék Mortgage Bank Co. Plc.