



Information about the auction of TakaréK Mortgage Bank TJ24NV01 CMB's dated on 25 September, 2019.

The TakaréK Mortgage Bank Co. Plc. informs its investors, that the auction of the fifth tap of the TJ24NV01 CMB on 25 September, 2019 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	TJ24NV01
ISIN-code:	HU0000653266
Type of the issue:	Fifth tap
Number of the current part of the series:	SR5
Time of the Auction:	25.09.2019.
Date of the financial settlement:	27.09.2019.
Maturity:	24.10.2024.
Total nominal value of CMB offered:	HUF 6,000,000,000
Number of valid bids:	HUF10,100,000,000
Total nominal value of the present Issue:	HUF 9,000,000,000
Total nominal value of the Series issued until now:	HUF 20,162,180,000
Interest rate (%):	Variable, in the actual interest period: 0.95 annually
Accrued interest (27.09.2019):	0.1715
Minimum price (net) (%):	99.8500
Average selling (net) price (%):	99.9583

Budapest, 25 September 2019.

Takarék Mortgage Bank Co. Plc.