



**Information about the auction of Takarék Mortgage Bank TJ24NV01 CMB's dated on 9 September, 2019.**

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the fourth tap of the TJ24NV01 CMB on 9 September, 2019 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	<b>TJ24NV01</b>
ISIN-code:	HU0000653266
Type of the issue:	Fourth tap
Number of the current part of the series:	SR 4
Time of the Auction:	09.09.2019.
Date of the financial settlement:	11.09.2019.
Maturity:	24.10.2024.
Total nominal value of CMB offered:	HUF 5,000,000,000
Number of valid bids:	HUF 4,075,400,000
Total nominal value of the present Issue:	HUF 4,075,400,000
Total nominal value of the Series issued until now:	HUF 11,162,180,000
Interest rate (%):	Variable, in the actual interest period: 0.95 annually
Accrued interest (11.09.2019):	0.1293
Minimum price (net) (%):	99,8000
Average selling (net) price (%):	99,9616

Budapest, 09 September 2019.

Takarék Mortgage Bank Co. Plc.