



Information about the auction of TakarékJelzálogbank TJ24NV01 CMB's dated on 14 August, 2019.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the third tap of the TJ24NV01 CMB on 14 June, 2019 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	TJ24NV01
ISIN-code:	HU0000653266
Type of the issue:	Third tap
Number of the current part of the series:	SR 3
Time of the Auction:	14.08.2019.
Date of the financial settlement:	16.08.2019.
Maturity:	24.10.2024.
Total nominal value of CMB offered:	HUF 2,000,000,000
Number of valid bids:	HUF 5,972,550,000
Total nominal value of the present Issue:	HUF 2,999,980,000
Total nominal value of the Series issued until now:	HUF 7,086,780,000
Interest rate (%):	Variable, in the actual interest period: 0.95 annually
Accrued interest (16.08.2019):	0.0607
Minimum price (net) (%):	99.8500
Average selling (net) price (%):	99.9184

Budapest, 14 August 2019.

Takarék Mortgage Bank Co. Plc.