



Information about the auction of Takarék Mortgage Bank TJ24NV01 CMB's dated on 24 June, 2019.

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the second tap of the TJ24NV01 CMB on 24 June, 2019 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	TJ24NV01
ISIN-code:	HU0000653266
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	24.06.2019.
Date of the financial settlement:	26.06.2019.
Maturity:	24.10.2024.
Total nominal value of CMB offered:	HUF 2,000,000,000
Number of valid bids:	HUF 3,086,800,000
Total nominal value of the present Issue:	HUF 2,086,800,000
Total nominal value of the Series issued until now:	HUF 4,086,800,000
Interest rate (%):	Variable, in the first interest period: 0.86 annually
Accrued interest (26.06.2019):	0.1481
Minimum price (net) (%):	99.4200
Average selling (net) price (%):	99.5610

Budapest, 24 June 2019.

Takarék Mortgage Bank Co. Plc.