



**Information about the auction of TakarékJelzálogbank's TJ24NF02 CMB's dated on 29 July, 2019.**

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the third tap of the TJ24NF02 CMB on 29 July, 2019 has successfully ended. The result of the auction is the following:

Code of the CMB:	<b>TJ24NF02</b>
ISIN-code:	HU0000653233
Type of the issue:	Third tap
Number of the current part of the series:	SR 3
Time of the Auction:	29.07.2019.
Date of the financial settlement:	31.07.2019.
Maturity:	10.01.2024.
Offered nominal value:	HUF 6,000,000,000
Total nominal value of valid bids:	HUF 8,920,500,000
Total nominal value of the present Issue:	HUF 5,920,500,000
Total nominal value of the Series issued until now:	HUF 13,177,300,000
Interest rate (%):	3.00 annually
Accrued interest (31.07.2019)(%):	1.0356
Maximum yield (%):	1.65
Average selling (net) price(%):	105.9662
Average yield (%)	1.60

Budapest, 29 July 2019.

Takarék Mortgage Bank Co. Plc.