



Information about the auction of TakarékJelzálogbank's TJ24NF02 CMB's dated on 29 May, 2019.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the second tap of the TJ24NF02 CMB on 29 May, 2019 has successfully ended. The result of the auction is the following:

Code of the CMB:	TJ24NF02
ISIN-code:	HU0000653233
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	29.05.2019.
Date of the financial settlement:	31.05.2019.
Maturity:	10.01.2024.
Offered nominal value:	HUF 5,000,000,000
Total nominal value of valid bids:	HUF 8,551,000,000
Total nominal value of the present Issue:	HUF 5,000,000,000
Total nominal value of the Series issued until now:	HUF 7,256,800,000
Interest rate (%):	3.00 annually
Accrued interest (31.05.2019)(%):	0.5342
Maximum yield (%):	2.22
Average selling (net) price(%):	103.6565
Average yield (%)	2.16

Budapest, 29 May 2019.

Takarék Mortgage Bank Co. Plc.