



**Information about the auction of TakarékJelzálogbank's TJ24NF01 CMB's dated on 09 September, 2019.**

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the third tap of the TJ24NF01 CMB on 09 September, 2019 has successfully ended. The result of the auction is the following:

Code of the CMB:	<b>TJ24NF01</b>
ISIN-code:	HU0000653217
Type of the issue:	Third tap
Number of the current part of the series:	SR 3
Time of the Auction:	09.09.2019.
Date of the financial settlement:	11.09.2019.
Maturity:	26.06.2024.
Total nominal value of CMB offered:	HUF 3,000,000,000
Total nominal value of valid bids:	HUF 6,700,000,000
Total nominal value of the present Issue:	HUF 4,500,000,000
Total nominal value of the Series issued until now:	HUF 38,499,990,000
Interest rate (%):	3.00 annually
Accrued interest (11.09.2019)(%):	0.6311
Maximum yield (%):	1.85
Average selling (netto) price(%):	105.6439
Average yield (%)	1.76

Budapest, 09 September 2019.

Takarék Mortgage Bank Co. Plc.