



**Information about the auction of Takarék Mortgage Bank's TJ24NF01 CMB's dated on 26 November, 2018.**

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the [first tap](#) of the TJ24NF01 CMB on 26 [November](#), 2018 has successfully ended. The result of the auction is the following:

Code of the CMB:	<a href="#">TJ24NF01</a>
ISIN-code:	<a href="#">HU0000653217</a>
Type of the issue:	<a href="#">First tap</a>
Number of the current part of the series:	<a href="#">SR 1</a>
Time of the Auction:	<a href="#">26.11.2018.</a>
Date of the financial settlement:	<a href="#">28.11.2018.</a>
Maturity:	<a href="#">26.06.2024.</a>
Minimal nominal value:	<a href="#">HUF 100,000,000</a>
Total nominal value of CMB offered:	<a href="#">HUF 12,000,000,000</a>
Total nominal value of valid bids:	<a href="#">HUF16,510,000,000</a>
Total nominal value of the present Issue:	<a href="#">HUF12,000,000,000</a>
Total nominal value of the Series issued until now:	<a href="#">HUF12,000,000,000</a>
Interest rate (%):	<a href="#">3.00 annually</a>
Accrued interest ( <a href="#">28.11.2018</a> )(%):	<a href="#">0.0000</a>
Maximum yield (%):	<a href="#">2.96</a>
Average selling (netto) price(%):	<a href="#">102.3765</a>
Average yield (%)	<a href="#">2.54</a>

Budapest, [26 November 2018.](#)

Takarék Mortgage Bank Co. Plc.