



Takarék Mortgage Bank Co. Plc.

Information about the auction of Takarék Mortgage Bank's FJ28NF01 CMB's dated on 8 May, 2019.

Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the forth tap of the FJ28NF01 CMB on 8 May, 2019 has successfully ended. The result of the auction is the following:

TMB Code of the CMB:	FJ28NF01
ISIN-code:	HU0000653142
Type of the issue:	Fourth tap
Number of the current part of the series:	SR4
Time of the Auction:	08.05.2019.
Date of the financial settlement:	10.05.2019.
Maturity:	22.10.2028.
Total nominal value of CMB offered:	HUF 1,500,000,000
Total nominal of valid bids:	HUF 3,161,000,000
Total nominal value of the present Issue:	HUF 1,500,000,000
Total nominal value of the Series issued until now:	HUF 30,650,000,000
Interest rate (%):	2.60 annually
Accrued interest (10.05.2019):	1.4247
Maximum yield (%):	3.79
Average selling (netto) price(%):	90.9758
Average yield (%):	3.75

Budapest, 8 May 2019.

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