



Information about the auction of MBH Mortgage Bank's MZJ29NF1 Green CMB dated 24 September, 2024.

MBH Mortgage Bank Co. Plc. informs its investors that the auction of the second tap of the MZJ29NF1 Green CMB on 24 September, 2024 has been successful. The result of the auction is the following

Code of the CMB:	MZJ29NF1
ISIN-code:	HU0000653688
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	24.09.2024.
Date of the financial settlement:	26.09.2024.
Maturity:	22.11.2029.
Total nominal value of CMB offered:	HUF 6,000,000,000
Total nominal value of valid bids:	HUF 12,705,000,000
Total nominal value of the present Issue:	HUF 8,595,000,000
Total nominal value of the Series issued until now:	HUF 14,495,000,000
Interest rate (%):	7.00 annually
Accrued interest (26.09.2024) (%):	3.7678
Maximum yield (%):	6.80
Average selling (net) price (%):	101.2232
Average yield (%)	6.71

Budapest, 24 September 2024.

MBH Mortgage Bank Co. Plc.