

## Information about the auction of MBH Mortgage Bank's MJ32NV01 CMB dated 26 November 2024.

MBH Mortgage Bank Co. Plc. informs its investors that the auction of the third tap of the MJ32NV01 CMB on 26 November 2024 has been successful. The result of the auction is the following

Code of the CMB:	MJ32NV01
ISIN-code:	HU0000653720
Type of the issue:	Third tap
Number of the current part of the series:	SR 3
Time of the Auction:	26.11.2024.
Date of the financial settlement:	28.11.2024.
Maturity:	25.08.2032.
Total nominal value of CMB offered:	HUF 8,000,000,000
Total nominal value of valid bids:	HUF 8,455,000,000
Total nominal value of the present Issue:	HUF 7,200,000,000
Total nominal value of the Series issued until now:	HUF 21,818,000,000
Interest rate (%):	Variable: 7.10 annually
Accrued interest (28.11.2024) (%):	0.0592
Minimum (net) price (%):	97.6500
Average selling (net) price(%):	97.8190

Budapest, 26 November 2024.

MBH Mortgage Bank Co. Plc.