

Information about the auction of MBH Mortgage Bank's MJ32NV01 CMB dated 10 September 2024.

MBH Mortgage Bank Co. Plc. informs its investors that the auction of the second tap of the MJ32NV01 CMB on 10 September 2024 has been successful. The result of the auction is the following

Code of the CMB:	MJ32NV01
ISIN-code:	HU0000653720
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	10.09.2024.
Date of the financial settlement:	12.09.2024.
Maturity:	25.08.2032.
Total nominal value of CMB offered:	HUF 6,000,000,000
Total nominal value of valid bids:	HUF 13,968,000,000
Total nominal value of the present Issue:	HUF 9,000,000,000
Total nominal value of the Series issued until now:	HUF 14,618,000,000
Interest rate (%):	Variable: 7.14 annually
Accrued interest (12.09.2024) (%):	0.3570
Minimum (net) price (%):	98.2000
Average selling (net) price(%):	98.5654

Budapest, 10 September 2024.

MBH Mortgage Bank Co. Plc.