

## Information about the auction of MBH Mortgage Bank's MJ31NF02 CMB dated 28 January 2025.

MBH Mortgage Bank Co. Plc. informs its investors that the auction of the first tap of the MJ31NF02 CMB on 28 January 2025 has been successful. The result of the auction is the following

|                                                     |                    |
|-----------------------------------------------------|--------------------|
| Code of the CMB:                                    | MJ31NF02           |
| ISIN-code:                                          | HU0000653811       |
| Type of the issue:                                  | First tap          |
| Number of the current part of the series:           | SR 1               |
| Time of the Auction:                                | 28.01.2025.        |
| Date of the financial settlement:                   | 30.01.2025.        |
| Maturity:                                           | 26.03.2031.        |
| Total nominal value of CMB offered:                 | HUF 6,000,000,000  |
| Total nominal value of valid bids:                  | HUF 9,830,000,000  |
| Total nominal value of the present Issue:           | HUF 8,750,000,000  |
| Total nominal value of the Series issued until now: | HUF 8,750,000,000  |
| Interest rate (%):                                  | Fix: 7.25 annually |
| Accrued interest (30.01.2025) (%):                  | 0.0000             |
| Maximum yield (%):                                  | 7.38               |
| Average selling (net) price (%):                    | 99.6447            |
| Average yield (%)                                   | 7.33               |

Budapest, 28 January 2025.

MBH Mortgage Bank Co. Plc.