

Information about the auction of MBH Mortgage Bank's MJ29NF01 CMB dated 27 August, 2024.

MBH Mortgage Bank Co. Plc. informs its investors that the auction of the fourth tap of the MJ29NF01 CMB on 27 August, 2024 has been successful. The result of the auction is the following

Code of the CMB:	MJ29NF01
ISIN-code:	HU0000653662
Type of the issue:	Fourth tap
Number of the current part of the series:	SR 4
Time of the Auction:	27.08.2024.
Date of the financial settlement:	29.08.2024.
Maturity:	23.05.2029.
Total nominal value of CMB offered:	HUF 6,000,000,000
Total nominal value of valid bids:	HUF 12,920,000,000
Total nominal value of the present Issue:	HUF 7,455,000,000
Total nominal value of the Series issued until now:	HUF 37,267,000,000
Interest rate (%):	7.50 annually
Accrued interest (29.08.2024) (%):	2.0137
Maximum yield (%):	7.00
Average selling (net) price(%):	102.8258
Average yield (%)	6.77

Budapest, 27 August 2024.

MBH Mortgage Bank Co. Plc.