

Information about the auction of MBH Mortgage Bank's MJ27NV01 CMB dated 26 July, 2023.

MBH Mortgage Bank Co. Plc. informs its investors that the auction of the second tap of the MJ27NV01 CMB on 26 July, 2023 has been successful. The result of the auction is the following

Code of the CMB:	MJ27NV01
ISIN-code:	HU0000653613
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	26.07.2023.
Date of the financial settlement:	28.07.2023.
Maturity:	22.04.2027.
Total nominal value of CMB offered:	HUF 10,000,000,000
Total nominal value of valid bids:	HUF 13,280,000,000
Total nominal value of the present Issue:	HUF 12,000,000,000
Total nominal value of the Series issued until now:	HUF 24,450,000,000
Interest rate (%):	Variable: 15.28 annually
Accrued interest (28.07.2023) (%):	0.2547
Minimum (net) price (%):	100.00
Average selling (net) price(%):	100.00

Budapest, 26 July 2023.

MBH Mortgage Bank Co. Plc.