



Information about the auction of MBH Mortgage Bank's TZJ27NF1 Green CMB's dated on 21 November, 2023.

The MBH Mortgage Bank Co. Plc. informs its investors, that the auction of the fifth tap of the TZJ27NF1 CMB on 21 November, 2023 has successfully ended. The result of the auction is the following:

Code of the CMB:	TZJ27NF1
ISIN-code:	HU0000653464
Type of the issue:	Fifth tap
Number of the current part of the series:	SR5
Time of the Auction:	21.11.2023.
Date of the financial settlement:	23.11.2023.
Maturity:	27.10.2027.
Total nominal value of CMB offered:	HUF 3,000,000,000
Total nominal value of valid bids:	HUF 7,450,000,000
Total nominal value of the present Issue:	HUF 4,499,990,000
Total nominal value of the Series issued until now:	HUF 22,135,480,000
Interest rate (%):	3.5 annually
Accrued interest (23.11.2023)(%):	0.2582
Maximum yield (%):	8.17
Average selling (netto) price(%):	85.1163
Average yield (%)	8.07

Budapest, 21 November 2023.

MBH Mortgage Bank Co. Plc.