



Information about the auction of Takarék Mortgage Bank's TZJ27NF1 Green CMB's dated on 11 April, 2023.

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the third tap of the TZJ27NF1 CMB on 11 April, 2023 has successfully ended. The result of the auction is the following:

Code of the CMB:	TZJ27NF1
ISIN-code:	HU0000653464
Type of the issue:	Fourth tap
Number of the current part of the series:	SR4
Time of the Auction:	11.04.2023.
Date of the financial settlement:	13.04.2023.
Maturity:	27.10.2027.
Total nominal value of CMB offered:	HUF 4,000,000,000
Total nominal value of valid bids:	HUF 9,910,000,000
Total nominal value of the present Issue:	HUF 6,000,000,000
Total nominal value of the Series issued until now:	HUF 17,635,490,000
Interest rate (%):	3.5 annually
Accrued interest (13.04.2023)(%):	1.6110
Maximum yield (%):	11.00
Average selling (netto) price(%):	74.3966
Average yield (%)	10.94

Budapest, 11 April 2023.

Takarék Mortgage Bank Co. Plc.