

Extraordinary Announcement

Takarék Mortgage Bank Co. Plc (registered seat: 1117 Budapest, Magyar Tudósok körútja 9.; Number of registration: 01-10-043638; hereinafter referred to as the “**Company**”) fulfilling its extraordinary disclosure obligation defined in Section 1 Article 55 of Act CXX of 2001 on the Capital Market and Point 1.1. of Annex 4 of Decree No. 24/2008 (VIII.15.) of the Minister of Finance on the detailed rules on disclosure obligation regarding publicly issued securities informs its investors as follows.

The extraordinary general meeting of the Company held on July 12, 2022, with its resolution Nr. 6/2/2022. (07.12.) converted the 14,163,430, i.e., fourteen million one hundred and sixty-three thousand four hundred and thirty priority shares (preferred stocks) of series “B” with a nominal value of HUF 100, i.e., one hundred Hungarian forints each and a total value of HUF 1,416,343,000, i.e., one billion four hundred and sixteen million three hundred and forty-three thousand Hungarian forints, issued by Takarék Mortgage Bank Co. Plc, to 14,163,430, i.e., fourteen million one hundred and sixty-three thousand four hundred and thirty ordinary shares of series “A” with a nominal value of HUF 100, i.e., one hundred Hungarian forints each and a total value of HUF 1,416,343,000, i.e., one billion four hundred and sixteen million three hundred and forty-three thousand Hungarian forints, furthermore converted the 2,832,686, i.e., two million eight hundred and thirty-two thousand six hundred and eighty-six ordinary shares of series “C” with a nominal value of HUF 1,000, i.e., one thousand Hungarian forints each and a total value of HUF 2,832,686,000, i.e., two billion eight hundred and thirty-two million six hundred and eighty-six thousand Hungarian forints, issued by Takarék Mortgage Bank Co. Plc, to 28,326,860, i.e., twenty-eight million three hundred and twenty-six thousand eight hundred and sixty ordinary shares of series “A” with a nominal value of HUF 100, i.e., one hundred Hungarian forints each and a total value of HUF 2,832,686,000, i.e., two billion eight hundred and thirty-two million six hundred and eighty-six thousand Hungarian forints. The resolution came into force on 14 July 2022.

Budapest, on July 15, 2022

Takarék Mortgage Bank Co. Plc