



Information about the auction of TakarékJelzálogbank's TJ26NF02 CMB's dated on 28 June, 2022.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the fourth tap of the TJ26NF02 CMB on 28 June, 2022 has successfully ended. The result of the auction is the following:

Code of the CMB:	TJ26NF02
ISIN-code:	HU0000653407
Type of the issue:	fourth tap
Number of the current part of the series:	SR 4
Time of the Auction:	28.06.2022.
Date of the financial settlement:	30.06.2022.
Maturity:	22.12.2026.
Total nominal value of CMB offered:	HUF 24,000,000,000
Total nominal value of valid bids:	HUF 30,960,000,000
Total nominal value of the present Issue:	HUF 28,160,000,000
Total nominal value of the Series issued until now:	HUF 40,680,500,000
Interest rate (%):	1.75 annually
Accrued interest (30.06.2022)(%):	0.9110
Maximum yield (%):	9.40
Average selling (netto) price(%):	73.0750
Average yield (%)	9.38

Budapest, 28 June 2022.

TakarékJelzálogbank Co. Plc.