



Information about the auction of TakarékJelzálogbank's TJ31NF01 CMB's dated on 10 May, 2022.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the ninth tap of the TJ31NF01 CMB on 10 May, 2022 has successfully ended. The result of the auction is the following:

Code of the CMB:	TJ31NF01
ISIN-code:	HU0000653423
Type of the issue:	Ninth tap
Number of the current part of the series:	SR9
Time of the Auction:	10.05.2022.
Date of the financial settlement:	12.05.2022.
Maturity:	22.10.2031.
Total nominal value of CMB offered:	HUF 14,000,000,000
Total nominal value of valid bids:	HUF 16,350,000,000
Total nominal value of the present Issue:	HUF 14,000,000,000
Total nominal value of the Series issued until now:	HUF 33,485,940,000
Interest rate (%):	3.0 annually
Accrued interest (10.05.2022)(%):	1.6603
Maximum yield (%):	8.39
Average selling (netto) price(%):	66.5273
Average yield (%)	8.23

Budapest, 10 May 2022.

Takarék Mortgage Bank Co. Plc.