



**Information about the auction of Takaréék Mortgage Bank's TZJ27NF1 CMB's dated on 27 October, 2021.**

The Takaréék Mortgage Bank Co. Plc. informs its investors, that the auction of the first tap of the TZJ27NF1 CMB on 27 October, 2021 has successfully ended. The result of the auction is the following:

Code of the CMB:	<b>TZJ27NF1</b>
ISIN-code:	HU0000653464
Type of the issue:	First tap
Number of the current part of the series:	SR 1
Time of the Auction:	27.10.2021.
Date of the financial settlement:	29.10.2021.
Maturity:	27.10.2027.
Total nominal value of CMB offered:	HUF 5,000,000,000
Total nominal value of valid bids:	HUF 6,330,000,000
Total nominal value of the present Issue:	HUF 4,999,990,000
Total nominal value of the Series issued until now:	HUF 4,999,990,000
Interest rate (%):	3.5 annually
Accrued interest (29.10.2021)(%):	0.0000
Maximum yield (%):	4,03
Average selling (netto) price(%):	99,5747
Average yield (%)	3,58

Budapest, 27 October 2021.

Takarék Mortgage Bank Co. Plc.