

To the attention of

Takarék Mortgage Bank Co. Plc.

1117 Budapest, Magyar Tudósok körútja 9. building G.

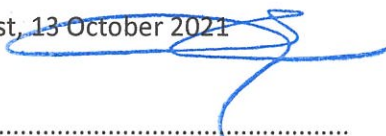
Dear Issuer,

Acting on behalf of the Hungarian Savings Bankholding Ltd. (registered seat: 1134 Budapest, Kassák Lajos utca 18, Hungary; company registry nr.: 01-10-141497; "MTBH") we inform you of the following in line with Section 61 (1) of Act No. CXX of 2001 on the Capital Market ("Capital Market Act"):

On 13 October 2021, the Hungarian Bankholding Ltd. (registered seat: 1134 Budapest, Kassák Lajos utca 18, Hungary; company registry nr.: 01-10-140865) contributed its shares owned in MTB Bank of Hungarian Savings Cooperatives Co. Ltd. (registered seat: 1122 Budapest, Pethényi köz 10., company registry nr.: 01-10-041206; "MTB") in kind to MTBH. As a result, MTBH acquired 75,91% of the shares and 100%¹ of the voting rights in MTB. Since MTB owns 88,13% of the shares and has 88,33% of the voting rights in Takarék Mortgage Bank Co. Plc., as a result of the in-kind contribution, MTBH became the indirect owner of 88,13% of the shares and 88,33% of the voting rights in Takarék Mortgage Bank Co. Plc.

As a result of the above transaction, the indirect voting rights of MTBH held in Takarék Mortgage Bank Co. Plc. changed from 0% to 88,33%, exceeding the thresholds 5, 10, 15, 20, 25, 30, 35, 40, 45, 50, 75, 80 and 85% set out in Section 61 (3) of the Capital Market Act.

Budapest, 13 October 2021



.....
dr. Zsolt Barna
member of BoD, Chairman



.....
József Vida
member of BoD, CEO

Hungarian Savings Bankholding Ltd.

¹ 99,99992 %

Notification related to the acquisition of a voting share or voting right pursuant to Section 61 of the Capital Market Act

1. Name of the issuer of existing shares having connected voting rights:

Takarék Mortgage Bank Co. Plc.

2. Reason for notification (Tick the box(es) relevant):

acquisition or alienation of voting rights

the purchase or sale of financial assets that may result in the acquisition of shares already issued to which voting rights are connected

any event that changes the distribution of voting rights

3. Person or persons subject to notification obligation: **Hungarian Savings Bankholding Ltd ("MTBH")**

4. Name of the shareholder(s) (if not the same as the person mentioned in point 3): **MTB Bank of Hungarian Savings Cooperatives Co. Ltd. ("MTB")**

5. Date of the transaction and date of exceeding or reaching the thresholds: **13.10.2021**

6. Threshold(s) exceeded or reached: **5%, 10%, 15%, 20%, 25%, 30%, 35%, 40%, 45%, 50%, 75%, 80%, 85%**

7. Reported data:

Voting rights connected to shares							
Class/type of shares (with the ISIN code, if possible)	The situation prior to the triggering transaction		The situation after the triggering transaction				
	Number of shares	Number of voting rights	Number of shares	Number of voting rights		Percentage of voting rights (%)	
			Indirect	Direct	Indirect	Direct	Indirect
Series „A” ordinary shares (HU0000078175)			53.117.887			53.117.887	49,08
Series „B” preference shares (HU0000140868)			14.163.430			14.163.430	13,09
Series „C” ordinary shares (HU0000140884)			2.832.686			28.326.860	26,17
A) SUBTOTAL (a sum of voting rights)			70.114.003			95.603.567	88,33

8. The chain of controlled undertakings through which the voting rights and financial assets are effectively held:

MTBH holds 100%² of the voting rights in MTB, while MTB holds 88,33% of the voting rights in Takarékszövetkezet Bank Co. Plc.

9. If voting involves a proxy:

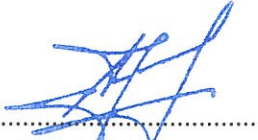
The authorization of [*name of proxy*] for holding [*number*] voting rights expires [*date*].

9. Other information:

Budapest, 13 October 2021



.....
dr. Zsolt Barna
member of BoD, Chairman



.....
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member of BoD, CEO

Hungarian Savings Bankholding Ltd.

² 99,99992 %