

**Takarék Jelzálogbank Nyilvánosan Működő  
Részvénytársaság (Takarék Mortgage Bank  
Public Limited Company)**

To: Mr. Vida József  
Chairman

Re: information on exceeding the threshold of  
shareholdings pursuant to Section 61(3) of Act  
CXX of 2001, on the Capital Market (Capital  
Market Act)

Dated: Budapest, 30<sup>th</sup> September 2021

1117 Budapest,

Magyar Tudósok körútja 9. G. ép.

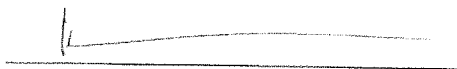
**Dear Mr. Chairman,**

I, the undersigned **Mészáros Lőrinc** (place and date of birth: Székesfehérvár, 24 February 1966, mother's maiden name: Szabó Margit, residential address: 8086 Felcsút, Fő utca 311/5.), pursuant to my obligation under Section 61(1) of Act CXX of 2001, on the Capital Market (the Capital Market Act), hereby inform you of the following.

Due to the merger of **PRIME FINANCE Magántőkealap** (in English: **PRIME FINANCE Private Equity Fund**) (a closed-end private equity fund registered by the Hungarian National Bank, registration number: 6122-124; represented by **PRIMEFUND Befektetési Alapkezelő Zártkörűen Működő Részvénytársaság** [in English: **PRIMEFUND Investment Fund Management Private Limited Company**] [registered office: 1161 Budapest, Szabadkai utca 9-11. fszt. 1.; company registration number: 01-10-140170]) as a merging fund and **METIS 2 Magántőkealap** (in English: **METIS 2 Private Equity Fund**) (a closed-end private equity fund registered by the Hungarian National Bank, registration number: 6122-48; "**METIS 2**"; represented by **OPUS GLOBAL Befektetési Alapkezelő Zártkörűen Működő Részvénytársaság** [in English: **OPUS GLOBAL Investment Fund Management Private Limited Company**] [registered office: 1056 Budapest, Váci utca 38.; company registry place and number: Company Registry Court of Budapest-Capital Regional Court, Cg. 01-10-045654; tax number: 13960904-2-41]) as receiving fund on the 27<sup>th</sup> September 2021, the extent of my indirect voting rights in Takarék Mortgage Bank Plc. increased from 39,76% to 41,4%, thus exceeding the thresholds of 40% pursuant to Section 61(3) of the Capital Market Act on 28<sup>th</sup> September 2021.

Please take note of my information.

Sincerely:



**Mészáros Lőrinc**

**Form used for notification of the acquisition or disposal of shares granting voting rights or voting rights under Section 61 of the Capital Market Act**

1. Name of issuer or original issuer of existing shares with attached voting rights<sup>ii</sup>: **Takarék Mortgage Bank Co Plc.**
2. Reason for notification (tick the appropriate box/boxes):
  - acquisition or disposal of voting rights
  - purchase or sale of financial instruments that may result in the acquisition of already issued shares with attached voting rights
  - event changing the distribution of voting rights
3. Full name of person(s) required to give notification<sup>iii</sup>: **Lőrinc Mészáros**
4. Full name of shareholder(s) (if other than the person in clause 3)<sup>iv</sup>: .....
5. Date of the transaction and date of exceeding or reaching the threshold<sup>v</sup>: **2021.09.28.**
6. Exceeded or reached threshold(s): **40%**
7. Reported data:

Voting rights related to the shares <sup>vi</sup>							
Class/type of shares (with use of ISIN code where possible)	Situation prior to the triggering transaction <sup>vii</sup>		Situation after the triggering transaction <sup>viii</sup> :				
	Number of shares	Number of voting rights <sup>ix</sup>	Number of voting rights <sup>x</sup>			% of voting rights	
			Direct	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
Series A Ordinary Share (HU0000078175)	-	25,561,783	-	-	25,26,548,506	-	46.00
Series B Preference Share (HU0000140868)	-	5,824,002	-	-	6,087,346	-	42.98
Series C Ordinary Share (HU0000140884)	-	11,648,004	-	-	12,174,691	-	42.98
<b>A) SUBTOTAL</b> (based on aggregation of voting rights)	-	43,033,789	-	-	44,810,543	-	41.10

8. Where relevant, the chain of controlled undertakings through which the voting rights and/or financial instruments are effectively held<sup>vi</sup>:

The chain of ownership is shown in the attached table.

9. In relation to proxy voting: .....

The proxy of [name of proxy holder] for the holding of [number of] votes shall expire on [date].

10. Additional information, if necessary: .....

Dated: Budapest, 2021.09.30.



**Mészáros Lőrinc**

Name	Number of voting rights										% of voting rights					
	Indirect			Direct			Indirect			Direct			Total:			
	»A»	»B»	»C»	»A»	»B»	»C»	»A»	»B»	»C»	»A»	»B»	»C»	»A»	»B»	»C»	
1. OPUS GLOBAL Befektetési Alapkezelő Zrt.	3.808.180	-	-	22.740.326	6.087.346	12.174.691	5.77	-	-	40.23	42.98	42.98	41.40			
2. METIS Magánőkezelő	-	-	-	6.208.854	1.662.045	3.324.090	-	-	-	9.41	11.73	11.73	10.34			
3. METIS 2 Magánőkezelő	-	-	-	3.355.787	898.309	1.796.616	-	-	-	5.09	6.34	6.34	5.59			
4. RKOFIN Befektetési és Vagyonkezelő Kft.	-	-	-	2.370.123	634.457	1.268.913	-	-	-	3.59	4.48	4.48	3.95			
5. GLOBAL ALFA Magánőkezelő	-	-	-	13.294.191	3.558.715	7.117.430	-	-	-	20.14	25.13	25.13	22.15			
6. Takarékszövetkezet Zrt. Alap	3.808.180	-	-	-	-	-	5.77	-	-	-	-	-	3.52			
7. Panherinae Pénzügyi Zártkörűen Működő Részvénytársaság	-	-	-	539.431	144.400	288.799	-	-	-	0.82	1.02	1.02	0.90			
8. PRIME Finance Future Zrt.	-	-	-	446.233	119.452	238.904	-	-	-	0.68	0.84	0.84	0.74			
9. Magyar Takarékszövetkezet és Vagyonkezelési Zrt.	-	-	-	13.294.191	3.558.715	7.117.430	-	-	-	20.14	25.13	25.13	22.15			
10. Magyar Bankholding Zrt.	-	-	-	52.009.923	14.163.430	28.326.860	-	-	-	80.17	100	100	88.14			
11. MTB Magyar Takarékszövetkezeti Bank Zrt.	52.009.923	14.163.430	2.832.860	-	-	-	80.17	100	100	-	-	-	88.14			