

**Takarék Jelzálogbank Nyilvánosan Működő
Részvénytársaság (Takarék Mortgage Bank
Public Limited Company)**

To: Mr. Vida József
Chairman

Re: information on exceeding the threshold of
shareholdings pursuant to Section 61(3) of Act
CXX of 2001, on the Capital Market (Capital
Market Act)

Dated: Budapest, 28th September 2021

1117 Budapest,

Magyar Tudósok körútja 9. G. ép.

Dear Mr. Chairman,

We, the undersigned, for and on behalf of **METIS 2 Magántőkealap (in English: METIS 2 Private Equity Fund)** (a closed-end private equity fund registered by the Hungarian National Bank, registration number: 6122-48; "METIS 2"; represented by **OPUS GLOBAL Befektetési Alapkezelő Zártkörűen Működő Részvénytársaság [in English: OPUS GLOBAL Investment Fund Management Private Limited Company]** [registered office: 1056 Budapest, Váci utca 38.; company registry place and number: Company Registry Court of Budapest-Capital Regional Court, Cg. 01-10-045654; tax number: 13960904-2-41; "Fund Manager"), pursuant to our obligation under Section 61(1) of Act CXX of 2001, on the Capital Market (the Capital Market Act), hereby inform you of the following.

Due to the merger of **PRIME FINANCE Magántőkealap (in English: PRIME FINANCE Private Equity Fund)** (a closed-end private equity fund registered by the Hungarian National Bank, registration number: 6122-124; represented by **PRIMEFUND Befektetési Alapkezelő Zártkörűen Működő Részvénytársaság [in English: PRIMEFUND Investment Fund Management Private Limited Company]** [registered office: 1161 Budapest, Szabadkai utca 9-11. fszt. 1.; company registration number: 01-10-140170]) as a merging fund and METIS 2 as receiving fund on the 27th September 2021, the voting rights of METIS 2 in Takaréknál Mortgage Bank Plc. increased from 3,95% to 5,59%, thus exceeding the thresholds of 5% pursuant to Section 61(3) of the Capital Market Act on 28th September 2021.

Please take note of my information.

Sincerely:



METIS 2 Private Equity Fund

Represented by: OPUS GLOBAL Investment Fund Management
Private Limited Company

Represented by: Dr. Gombai Gabriella and Dr. Piller Zsuzsa

Position: Members of the Board of Directors

Form used for notification of the acquisition or disposal of shares granting voting rights or voting rights under Section 61 of the Capital Market Act

1. Name of issuer or original issuer of existing shares with attached voting rightsⁱⁱ: **Takarék Mortgage Bank Co Plc.**
2. Reason for notification (tick the appropriate box/boxes):
 - acquisition or disposal of voting rights
 - purchase or sale of financial instruments that may result in the acquisition of already issued shares with attached voting rights
 - event changing the distribution of voting rights
3. Full name of person(s) required to give notificationⁱⁱⁱ: **OPUS GLOBAL Investment Fund Management Private Company Limited**
4. Full name of shareholder(s) (if other than the person in clause 3)^{iv}: **METIS 2 Magántőkealap**
5. Date of the transaction and date of exceeding or reaching the threshold^v: **2021.09.28.**
6. Exceeded or reached threshold(s): **5%**
7. Reported data:

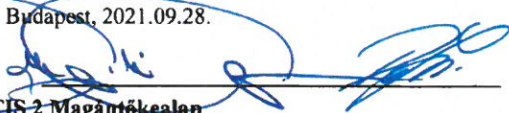
Voting rights related to the shares ^{vi}								
Class/type of shares (with use of ISIN code where possible)	Situation prior to the triggering transaction ^{vii}		Situation after the triggering transaction ^{viii} :					
	Number of shares	Number of voting rights ^{ix}	Number of shares		Number of voting rights ^x		% of voting rights	
			Direct		Direct ^{xi}	Indirect ^{xii}	Direct	Indirect
Series A Ordinary Share (HU0000078175)	-	2.370.123	-	-	-	3.355.787	-	5.09
Series B Preference Share (HU0000140868)	-	634.457	-	-	-	898.309	-	6.34
Series C Ordinary Share (HU0000140884)	-	1.268.913	-	-	-	1.796.616	-	6.34
A) SUBTOTAL (based on aggregation of voting rights)	-	4.273.493	-	-	-	6.050.712	-	5.59

8. Where relevant, the chain of controlled undertakings through which the voting rights and/or financial instruments are effectively held^{xvi}:

The chain of ownership is shown in the attached table.

9. In relation to proxy voting:
The proxy of [name of proxy holder] for the holding of [number of] votes shall expire on [date].
10. Additional information, if necessary:

Dated: Budapest, 2021.09.28.


METIS 2 Magántőkealap
 managed by: **OPUS GLOBAL Befektetési Alapkezelő Zártkörűen Működő Részvénytársaság**
 represented by: dr. Gombai Gabriella and dr. Piller Zsuzsa
 position: members of BoD

Name	Number of voting rights						% of voting rights						
	Indirect			Direct			Indirect			Direct			Total:
	„A”	„B”	„C”	„A”	„B”	„C”	„A”	„B”	„C”	„A”	„B”	„C”	
1. RKOFIN Befektetési és Vagyongkezelő Kft.	-	-	-	2.370.123	634.457	1.268.913	-	-	-	3.59	4.48	4.48	3.95
2. Pantherinae Pénzügyi Zártkörűen Működő Részvénytársaság	-	-	-	539.431	144.400	288.799	-	-	-	0.82	1.02	1.02	0.90
3. PRIME Finance Future Zrt.	-	-	-	446.233	119.452	238.904	-	-	-	0.68	0.84	0.84	0.74
5. Magyar Bankholding Zrt.	-	-	-	52.909.923	14.163.430	28.326.860	-	-	-	80.17	100	100	88.14
6. MTB Magyar Takarékszövetkezeti Bank Zrt.	52.909.923	14.163.430	2.832.860	-	-	-	80.17	100	100	-	-	-	88.14